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Complaint Data to be displayed by IAs

Data for the month ending – August 2026

Sr. No.	Received from	Pending at the end of last Month	Received	Resolved*	Total Pending#	Pending complaints >3 months	Average Resolution time^ (in days)
1	Directly from Investors	0	0	0	0	0	NA
2	SEBI (SCORES 2.0)	0	0	0	0	0	NA
3	Other Sources (if any)	0	0	0	0	0	NA
	Grand Total	0	0	0	0	0	NA

Number of complaints received during month against the IA due to impersonation by some other entity: Nil

* Inclusive of complaints of previous months resolved in the current month.

Inclusive of complaints pending as on the last day of the month

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	June 2023	Nil	Nil	Nil	Nil
2	July 2023	Nil	Nil	Nil	Nil
3	August 2023	Nil	Nil	Nil	Nil
4	September 2023	Nil	Nil	Nil	Nil
5	October 2023	Nil	Nil	Nil	Nil
6	November 2023	Nil	Nil	Nil	Nil
7	December 2023	Nil	Nil	Nil	Nil
8	January 2024	Nil	Nil	Nil	Nil
9	February 2024	Nil	Nil	Nil	Nil



**WEALTH
PARTNERS**

SEBI Investment Adviser Reg. No. INA000017958 | | AMFI Registration Number: ARN118471 | BASL Member: 1994
CIN: U01110MH2016PTC286990 | Phone: +91 22 66423600 | Email: info.transwealth@neowealthpartners.com
Address: 903 - B Wing, Marathon Futurex, NM Joshi Marg, Lower Parel, Mumbai, Maharashtra 400013



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10	March 2024	Nil	Nil	Nil	Nil
11	April 2024	Nil	Nil	Nil	Nil
12	May 2024	Nil	Nil	Nil	Nil
13	June 2024	Nil	Nil	Nil	Nil
14	July 2024	Nil	Nil	Nil	Nil
15	August 2024	Nil	Nil	Nil	Nil
16	September 2024	Nil	Nil	Nil	Nil
17	October 2024	Nil	Nil	Nil	Nil
18	November 2024	Nil	Nil	Nil	Nil
19	December 2024	Nil	Nil	Nil	Nil
20	January 2025	Nil	Nil	Nil	Nil
21	February 2025	Nil	Nil	Nil	Nil
22	March 2025	Nil	Nil	Nil	Nil
23	April 2025	Nil	Nil	Nil	Nil
24	May 2025	Nil	Nil	Nil	Nil
25	June 2025	Nil	Nil	Nil	Nil
26	July 2025	Nil	Nil	Nil	Nil
27	August 2025	Nil	Nil	Nil	Nil
28	September 2025	Nil	Nil	Nil	Nil
29	October 2025	Nil	Nil	Nil	Nil
30	November 2025	Nil	Nil	Nil	Nil
31	December 2025	Nil	Nil	Nil	Nil
32	January 2026	Nil	1	1	Nil
33	February 2026	Nil	Nil	Nil	Nil
34	March 2026	Nil	Nil	Nil	Nil
35	April 2026	Nil	Nil	Nil	Nil
36	May 2026	Nil	Nil	Nil	Nil
37	June 2026	Nil	Nil	Nil	Nil
38	July 2026	Nil	Nil	Nil	Nil
39	August 2026	Nil	Nil	Nil	Nil
	Grand Total	Nil	1	1	Nil

*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.



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Trend of annual disposal of complaints

Sr. No.	Year	Carried forward from previous year	Received	Resolved*	Pending#
1	2023-24	Nil	Nil	Nil	Nil
2	2024-25	Nil	Nil	Nil	Nil
3	2025-26	Nil	1	1	Nil
	Grand Total	Nil	1	1	Nil

*Inclusive of complaints of previous years resolved in the current year.

#Inclusive of complaints pending as on the last day of the year.



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